



Issue 12, 2009

Welcome to the twelfth and last edition of 2009 of the Humber Economic Partnership's monthly email alerting service, **Humber Intelligence**, covering the period to December 2009.

It is designed to keep you up to date on the latest research studies, policy developments and intelligence releases affecting the Hull & Humber Ports City Region.

We hope you find this publication of interest and welcome your feedback. Your views are important to us. The next edition, Issue 1 2010, comprising intelligence items released in January, will be circulated in February 2010.

Recession and Recovery to 2020

Released by the Work Foundation, this report is an early part of the Knowledge Economy 2 programme, aimed at analysing the various trends that impact on economic outcomes. The report assesses whether we are at a turning point in the recession, whilst theorising on how long it will take to recover to pre-recession levels of output and employment. It discusses the jobs and industries which have suffered worst during the recession and the implications of this for the future. The report also outlines which industries are most likely to provide new jobs in the UK leading up to 2020, with a particular focus on the knowledge economy.

To access the report, follow the link below:

<http://www.theworkfoundation.com/research/publications/publicationdetail.aspx?oItemId=230&parentPageID=102&PubType>

The Landscape of Tough Times

Also released by the Work Foundation and written by Will Hutton, this report discusses the weaknesses exposed by the recession in UK businesses. It details a series of challenges for businesses, unions and the Government and argues that to succeed in the current climate, businesses need clarity of purpose and fairness in all outcomes and processes.

To access the report, follow the link below:

<http://www.theworkfoundation.com/research/publications/publicationdetail.aspx?oItemId=231&parentPageID=102&PubType>

A Bit Rich - Calculating the real value to society of

different professions

Released by New Economics Foundation, this report takes a new approach to assessing the value of work. It looks beyond how different professions are paid and instead focuses on the contribution that professions make to society. It attempts to quantify the social, environmental and economic value of different professions, by using the principles and valuation techniques of Social Return and investment analysis. It argues that there are ten myths surrounding the pay and value of professions.

To access the report, follow this link: <http://www.neweconomics.org/publications/bit-rich>

House Prices and the UK Economy

This report has also been released by the New Economics Foundation and was commissioned by the Building and Social Housing Foundation. It analyses the drivers behind house prices in the UK and examines the reasons for the high levels of volatility in the housing sector. It concludes by offering three scenarios for the future of house prices in the UK. These are a rapid return to 'business as usual', a serious recession, with the economy 'resetting itself' at a lower level or the economy remaining in a deep recession/depression for a number of years.

To access the report, follow this link: <http://www.neweconomics.org/publications/house-prices-and-uk-economy>

Disengagement from Education among 14-16 year olds

This report has been released by the Department for Children, Schools and Families (DCSF). It draws on data taken from the Longitudinal Study of Young People in England (LSYPE) to analyse disengagement from education among 14-16 year olds in England. The report develops a typology for engagement and disengagement, suggesting that between one fifth and one third of this age group in England are disengaged from education.

To access a summary report, follow the link below:

<http://publications.dcsf.gov.uk/default.aspx?PageFunction=productdetails&PageMode=publications&ProductId=DCSF-RB178&>

To access the main report, follow the link below:

<http://publications.dcsf.gov.uk/default.aspx?PageFunction=productdetails&PageMode=publications&ProductId=DCSF-RR178&>

Low-Carbon Jobs in an Inter-Connected World

Released by the institute for Public Policy Research, this report examines the creation of "low-carbon" jobs. It focuses on the global picture and the potential for the creation of jobs in low carbon technologies around the world. It then outlines the findings of national studies from eight countries around the world. It concludes by arguing that jobs created in this sector will result from an increase in demand for low-carbon energy, which it suggests will not happen accidentally but will instead be driven by government policy.

To access the report, follow this link: <http://www.ippr.org/publicationsandreports/publication.asp?id=721>

Contact

For further information or to feedback on the Humber Intelligence, please contact Dominic Chapman on 01482 596781 or email dchapman@humberep.co.uk